The Peso Consolidates its Gains

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- **The peso shows an appreciation against the dollar of 0.05% compared to the previous close and a weekly gain of 0.89%.**
- **Towards the overnight, we validate a range between \$17.00 and \$17.08**
- **The dollar (DXY Index) fell slightly 0.03%, due to the moderation of geopolitical uncertainty.**

PESO Maintains Strength

At mid-session, the peso advances, with a current price of \$17.04 per dollar in the spot market. An appreciation against the dollar of 0.05% is maintained vs. the previous close. Taking into account the current trend, we expect the USD/MXN parity to remain in the fluctuation range between \$17.03 and \$17.08 pesos per dollar towards the close of the session, considering support levels at \$17.00 and resistance at \$17.10. Towards overnight, we foresee a range between \$17.00 and \$17.08, considering the weakness of the dollar, the greater appetite for emerging assets and the attractive rate differential that continues to favor the Mexican currency.

USD/MXN *spot* (1-minute candles)

Source: Authors' elaboration with Refinitiv data.

DOLLAR Gives Ground

At mid-session, the DXY index retreated with a current price of 99.98, presenting a marginal depreciation of 0.03% compared to the previous close. Considering the current level, we expect the index to remain in the fluctuation range between 99.85 and 100.00 towards the close, considering support levels at 99.80 and a resistance at 100.02. For overnight, we estimate that the dollar will trade between 99.75 and 100.10, considering the adjustment in expectations about the direction of the Federal Reserve's monetary policy, after lower-than-expected producer inflation; as well as caution in the face of geopolitical tensions.

DXY *spot* (1-minute candles)

Source: Prepared by the authors with Refinitiv.

EURO Loses Ground

At midday, EUR/USD depreciates, with a current price of $1,152 in the spot market. At the moment, it presents a loss of 0.02% compared to the previous close. Considering the current level, we estimate that the exchange rate will remain in the fluctuation range between $1,152 and $1,155 towards the close of the session, with support levels at $1,151 and resistance at $1,155. For overnight, we anticipate that the euro will remain between $1,152 and $1,154 euros per dollar, considering the weakness of the US dollar, pending the release of GDP figures for Q2-26 and the report of the bloc's trade balance tomorrow. Regarding EUR/MXN, towards the overnight we expect a range between $19.62 and $19.71 in the spot market.

EUR/USD *spot* (1-minute candles)

Source: Prepared by the authors with Refinitiv.

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